

2017 Diocesan Report to the Executive Council of the Episcopal Church



Part I: Report of New and Closed Congregations

For the year ended December 31, 2017

In compliance with Canon I.4.6(j) and I.6.4

Complete and send to the Executive Council c/o the Executive Office of the General Convention by September 1, 2018

Submit via email ldileonardo@episcopalchurch.org, FAX to 212-972-9322, or mail to:
The Executive Office of the General Convention, The Episcopal Church,
815 Second Avenue, New York, NY 10017

Diocese	<input type="text"/>	Province	<input type="text"/>
Street	<input type="text"/>	City	<input type="text"/>
State	<input type="text"/>	Zip + 4	<input type="text"/>
Mailing Address	<input type="text"/>	City	<input type="text"/>
State	<input type="text"/>	Zip + 4	<input type="text"/>
Email Address	<input type="text"/>	Website/ URL	<input type="text"/>

REPORT PREPARATION

Report prepared by	<input type="text"/>	Phone	<input type="text"/>
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BISHOP

Name	<input type="text"/>
Date Approved by Bishop	<input type="text"/>

Report of New Congregations and Closures for the year ending December 31, 2017

The Diocese of:

Number of Congregations at beginning of year (January 1, 2017)	A		
Number of New Congregations (<i>new starts</i>) during 2017	B	+	
Number of Congregations <i>closed</i> during 2017	C	-	
Total number of Congregations at year end (December 31, 2017)	D	=	

Please list all new and closed congregations below:

NAME OF NEW CONGREGATION (Include missions)	Address/ City State/ Zip		Region or Sub diocese
	Street		
	City/State/Zip		
	Street		
	City/State/Zip		
	Street		
	City/State/Zip		
	Street		
	City/State/Zip		

NAME OF CLOSED CONGREGATION (Please indicate the date and reason for closing)	Address/ City State/ Zip		Region or Sub diocese
	Street		
	City/State/Zip		
	Street		
	City/State/Zip		
	Street		
	City/State/Zip		
	Street		
	City/State/Zip		

2017 Diocesan Report to the Executive Council of the Episcopal Church



Part II: Operating Income and Audited Financial Statement

For the year ended December 31, 2017

In compliance with Canon I.4.6(i) and I.7

Complete and send to the Executive Council c/o the Executive Office of the General Convention by September 1, 2018

Submit via email to didleonardo@episcopalchurch.org, FAX to 212-972-9322, or mail to:
The Executive Office of the General Convention, The Episcopal Church Center,
815 Second Avenue, New York NY 10017

	Diocese		Province	
	Street		City	
	State		Zip + 4	
Mailing Address			City	
	State		Zip + 4	
Federal Tax #			Email Address	

REPORT PREPARATION

Financial Report Prepared by:		Phone	
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AUDITED FINANCIAL STATEMENT

<input type="checkbox"/> An Audited Financial Statement is part of a complete Diocesan Report. Check here if your Audit Report is complete, and please attach an electronic copy with this form.	If Audit Report is not complete, please give the date you expect to submit it to Executive Council <input style="width: 100px;" type="text"/>
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*Please submit this report form by the September 1 canonical deadline **even if your Audited Financial Statement is not yet complete**. You will have an opportunity to make changes, if necessary, when a copy of the required audit is submitted.*

ADOPTED BUDGET

Please attach an electronic copy of the adopted budget for the reporting year.

BISHOP

Name	
Date Approved by Bishop	

CERTIFIED BY TREASURER/ FINANCIAL OFFICER

Certified by	
Date Certified by Treasurer	

Diocesan Report of Operating Income

Revenue Used for Operations	From diocesan accounts or audited financial statements	Adjustments + or -	Adjusted Amount
I. a. Pledge payments from congregations			
<i>deduct</i> (amounts in adjustments column):			
b. Pledge bad debts reported as expense on accrual basis financial statements	-		
c. Reimbursements for items paid on behalf of congregations	-		
d. Other	-		
II. a. Contributions from organizations			
<i>deduct</i> (amount in adjustments column):			
b. Reimbursements for items paid on behalf of other organizations or entities	-		
III. a. Investments used for operations (dividends, interest and/or principal transferred from trusts, investments & endowments) <u>Not</u> total principal.			
<i>add</i> (amounts in adjustments column):			
b. Operating expenses paid directly from trusts or endowments	+		
<i>deduct</i> (amount in adjustments column):			
c. Amount from operating budget added to investments or endowment	-		
IV. a. Unrestricted gifts and bequests			
<i>add</i> (amounts adjustments column):			
b. Funds used from gifts or bequests received in previous years	+		
<i>deduct</i> (amount in adjustments column):			
c. Amounts added to investment or endowment balances	-		
V. a. Other operating income (e.g., grants, rental income, miscellaneous income)			
<i>add</i> (amount in adjustments column):			
b. Operating expenses paid by other organizations or entities	+		
<i>deduct</i> (amounts in adjustments column):			
c. Direct expenses associated with rental income (in V. a.)	-		
d. Amounts collected for the benefit of non-operating programs or entities	-		
e. Reimbursements for costs incurred for the benefit of non-operating programs or entities	-		
f. Revenue recorded from contributed services	-		
g. Grants received from Church Center for operations assistance	-		
Total adjusted operating income =			